NutiFood®



Welcome



- Who we are
- What is the problem in Vietnam
- What solution do we offer



- Established in 2000 by group of medical doctors
- 2nd largest dairy company in Vietnam
- 5000 employees
- 3 state of the art factories.
- Revenue 350 Million \$US (2016)



Our Factories



Milk powder

- Capacity: 35,000 ton/ year.
- Pakaging: tin (400g, 900g, 1.5kg)
 box 400g & pouch 400g

UHT milk

- Capacity: 250 Million litre/ year
- Pakaging: 110ml, 180ml, 1 litre

Yoghurt

- Capacity: 25,000 ton/ year.
- Pakaging: cup 100g, 80g, 70g





R&D Team



Strong in product development

Understands nutritional needs of Vietnamese consumers

Capable of defining suitable organoleptic profiles

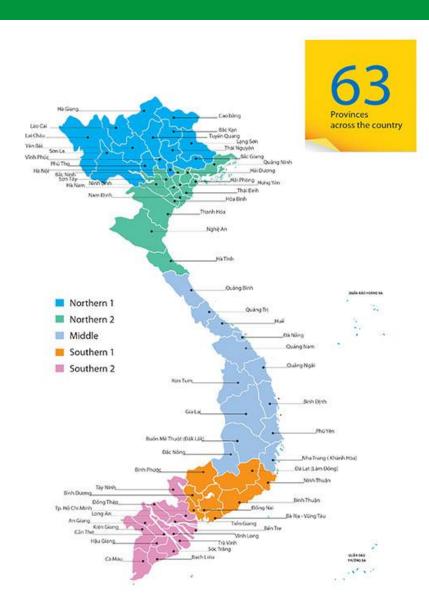












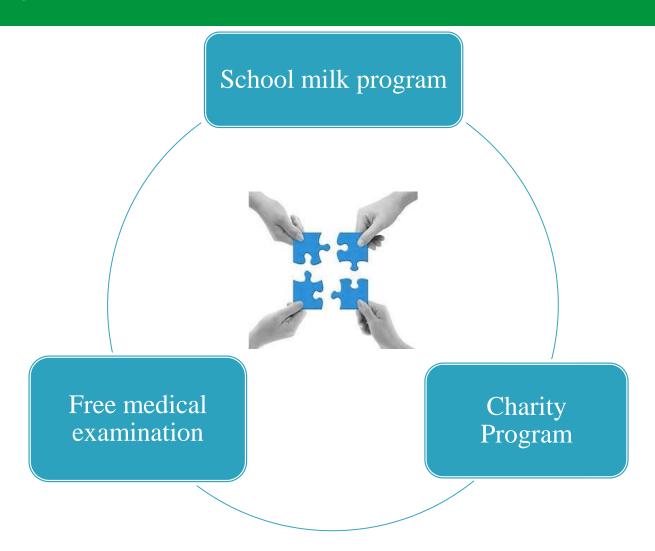
4 major distribution channels:

- Traditional trade:
 - > 250 distributors
 - > 200,000 outlets
- Modern trade: 800+ supermarket/CVS
- School channel: 4,000+ schools
- Hospital channel : 400+ hospitals

Total sale force: 3500 employees



Corporate Social Responsibility Program





Corporate Social Responsibility Program

School Milk program in Dong Nai province

- Non profit project
- > 1,400 schools
- > 131,000 children









Corporate Social Responsibility Program

Free medical examination for the poor people, workers in industrial zones.





Charity program for

- Flood victims
- Children in remote areas
- Poor patients







What is the problem in Vietnam

Malnutrition Status in Vietnam:

Before 2012: One out of every three children is stunted.

Now: One of every four children.



Efforts to reduce undernutrition: Vietnam is a country which is making big efforts to address under-nutrition and has progressed significantly.



Deputy Prime Minister **Mr. Vu Duc Dam** had a meeting with Scaling Up Nutrition (SUN) Movement Coordinator and Assistant UN Secretary–General **Ms. Gerda Verburg** to discuss progress in eliminating malnutrition by 2030.



What solution do we offer

"Breastfeeding is the best way to provide infants with the nutrients they need" From http://www.who.int/mediacentre/events/2016/world-breastfeeding-week/en/

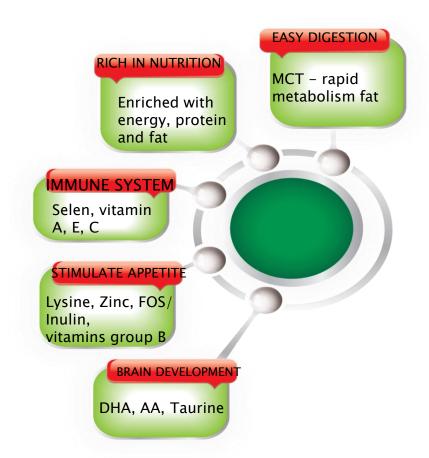








- The first commercial supplementary nutrition product in the market for malnourished children.
- Marketed in April 2012.





What solution do we offer

"Breastfeeding is the best way to provide infants with the nutrients they need" From http://www.who.int/mediacentre/events/2016/world-breastfeeding-week/en/

- Affordable consumer price 30 cents/ 180ml.
- Milk powder and Ready-to-drink, Single-serve.
- > RTD has nutrient content equivalent to that of milk
- Effective, good tasting product by a trusted brand name

Helped improve malnutrition problem in Vietnam.











Clinical study

Published in:

- Journal of Food and Nutrition sciences Vietnam, volume 10, No.1, 2014.
- Journal of practical medicine Vietnam, No.1 (915), 2014.

IMPROVEMENT IN NUTRITION STATUS BY DAIRY PRODUCTS FOR STUNTING CHILDREN 1-3 YEARS OLD

Associate Professor Nguyen Thi Lam, Ph.D. Dr. Truong Tuyet Mai, Dr. Nguyen Thi Luong Hanh

National Institute of Nutrition

Objective: To assess the effects of dairy products for stunted children on the nutritional status of stunted children 1-3 years old. Methods: The intervention assessed before and after intervention. 120 stunted children were divided into 2 groups (intervention and control group), group intervention using dairy products for stunted children (95.1 grams / day). The anthropometric indicators were collected before, between and after the intervention to assess weight gain, length. Results: After 6 months of intervention, the use of milk products for children have stunted growth in height and weight (+1.44 kg and +3.83 cm) higher than the control group (+0.86 kg and +2.85 cm) with p <0.05. The prevalence of stunting decreased 29.5% in the intervention group compared with controls decreased 10.2%. Effective intervention reached 19.3%. Conclusion: The children in the intervention group had used milk for stunted children 6 months continuous improvement of nutritional status better than the control group.

Keywords: malnutrition, stunting, milk for stunted malnourished children, children 1-3 years

Summary

IMPROVING IN PREVALENCES OF ANEMIA, ZINC DEFICIENCY BY DAIRY PRODUCTS FOR STUNTING CHILDREN 1-3 YEARS OLD

Ph.D. Dr. Truong Tuyet Mai, Bachelor Vuong Thi Ho Ngoc National Institute of Nutrition

Objective: To assess the effects of dairy products for stunted children on indicators of anemia, zinc deficiency in stunted children 1-3 years old in Bac Giang. Methods: The study intervention was assessed before, between and after the 6 months of intervention. Total 120 of stunted children were divided into 2 groups (control and intervention groups), the intervention group used for dairy products (95.1 grams / day) for 6 months. Blood samples were collected at before, between and after of the intervention to assess concentrations of hemoglobin, serum ferritin, serum zinc, the rate of anemia, zinc deficiency. Results: After 6 months of intervention, group using milk product had the concentrations of hemoglobin, ferritin and zinc to be higher than those of the control group, p < 0.05. The prevalence of anemia, iron deficiency and zinc deficiency in the intervention group had a significant decrease compare to those of baseline time and control group, IGF-I and IgA levels of intervention group have tended to increase, and higher than the control group, p > 0.05. Conclusion: Using milk for stunted children for 6 continuous months contributed to improvement of anemia, iron deficiency, zinc deficiency.

Keywords: Milk, stunting, hemoglobin, ferritin, zinc.





Methods:

Design: Intervention and control group

Subject: Stunted and malnourished from 12 to 47 months old

Sample: 2 groups; 62 children/group

Period: 6 consecutive months.

Dosage:

+ Intervention group: drink 3 packets/day; 32g/packet.

+ Control group: nutritional counseling alone.











Results of clinical study (*)

- > Rate of stunting in treated group reduced by 29.5%
- Height & weight: increase 1.44 kg and 3.83 cm (in treated group)
- > Trusted by 93.4% moms.



GrowPlus's Market Position

Category leader:

No. 1 in Pediatric Specialty category in Vietnam (AC Nielsen's 2017) (*)



Volume share 2016:

GrowPlus Liquid Milk: 38.4% (AC Nielsen's retail audit)

GrowPlus Powder Milk: 37.3% (AC Nielsen's retail audit)

(*) Pediatric Specialty category includes specialty milk for children in case of malnutrition, picky eating, healthy weight gain, diarrhea, allergy, nausea, recovery from surgery.

